



Evai Litepaper

Date: June 2024

Introduction

Founded in 2019, Evai Ratings and Research LLC has developed a cutting-edge crypto asset rating methodology designed to provide investors of all levels with **an accessible and unbiased entry point** to the emerging asset class. **Our approach utilises Artificial Intelligence (AI) and features a portfolio of intuitive tools and analytical models, each contributing to a holistic investment experience.**

Evai is a ratings agency built for the Web3 era of investment. We analyze and rate digital assets, offering clear and reliable guidance using models tailored to meet market demands. Our aim is to make the instruments that large institutions and funds accessible and understandable for individual investors. Ultimately, Evai's ratings are designed to be a trusted resource and a universally accepted method for evaluating digital assets.

After four years of development, Evai has released the 3.0 version of our platform, featuring comprehensive ratings of cryptocurrency assets. In adopting the traditional rating nomenclature —AAA, AA, A, etc.— we align with familiar market standards, making our analyses instantly recognizable and accessible. Our system undertakes a rigorous analysis of assets on an hourly basis, with updates reflected in the "Position" section, showcasing the degree to which an asset has ascended or descended since the last evaluation. This feature is pivotal for identifying Outliers, assets that demonstrate significant movements either upwards or downwards throughout the day. These fluctuations could stem from various factors, including liquidity or security issues, return on investment (ROI), and more. Importantly, any asset experiencing such notable changes is automatically placed on a 24-hour Watchlist, providing users with the opportunity to conduct a detailed analysis and make informed decisions about these assets.

Our Rating Model transcends traditional ratings by offering a dynamic, in-depth analysis that effectively supersedes the need for a large analytical department. Users gain access to ready-to-use, hourly updated analyses covering the entire cryptocurrency market, a significant advancement in making informed investment decisions more accessible.

Ensuring the ratings are available to retail investors, institutions and crypto exchanges, we have created the Evai Crypto Ratings API, which will allow for increased adaption of our technology. This tool is especially beneficial for institutions seeking a robust and powerful analytical instrument. The Ratings API stands as a testament to our commitment to delivering cutting-edge, valuable resources to the broader financial and cryptocurrency communities.

Furthermore, we are excited to introduce the **Evai Efficient Frontier is a cutting-edge analytical tool designed to optimize cryptocurrency investment strategies by identifying the best possible balance between risk and return.** Leveraging advanced Evai Ratings AI algorithms and real-time market data, it helps investors construct diversified portfolios that aim to maximize returns for a given level of risk, drawing upon the principles of modern portfolio theory adapted for the crypto market.

EV Token

The role of the EV token within the Evai Ratings Ecosystem

At the core of our ecosystem and vibrant community is the EV token, which has experienced significant evolution since its launch. Evai embarked on its journey with the release of its token on April 14th, 2022,

marking a significant milestone in the company's history. Detailed transaction history and token information are publicly accessible on BSC Scan [here](#). Since the inception of our token, our commitment to innovation and excellence has been unwavering. This period has been instrumental in allowing us, with the invaluable support of our community, to develop a sophisticated Artificial Intelligence-based crypto ratings model. This model stands out by its ability to analyze the entire crypto market in real-time, offering groundbreaking insights into the dynamic world of cryptocurrency.

Initially introduced on the Binance Smart Chain (BSC), the EV token was crafted to streamline transactions within the Evai platform, serving as a fundamental utility token. However, as the cryptocurrency market has evolved and our platform has expanded, the role and functionality of the EV token has also advanced.

In this strategic phase, we have decided to migrate from the Binance Smart Chain to Solana. This move to SOL capitalizes on Solana's advanced transaction speed and reduced fees, aiming to significantly improve user experience and extend our platform's offerings. This transition is more than just a technical upgrade it's a testament to our unwavering commitment to innovation and excellence.

Q2 2024 marks a new era of utility for the EV token as users will be able to pay for all Evai products using the native token. This enhancement not only augments the token's utility but also aligns with our vision of creating a more integrated and user-centric platform. By facilitating payments with the EV token, we're empowering our users with greater flexibility and reinforcing the token's value within the Evai ecosystem. The implementation of the EV referral program is ready to reward our users with EV tokens for inviting new users to the platform, fostering growth and engagement within our community.

Building upon the groundbreaking capabilities of the Evai AI Rating Model and Efficient Frontier Solution, our vision extends to the trading fund with efficient frontier and buy and burn model. This strategic plan is designed to harness the full potential of our technological advancements, thereby offering our users an unprecedented opportunity to participate directly in the success of the Evai Efficient Frontier Fund.

Evai token unlocking access to the Evai Efficient Frontier Fund

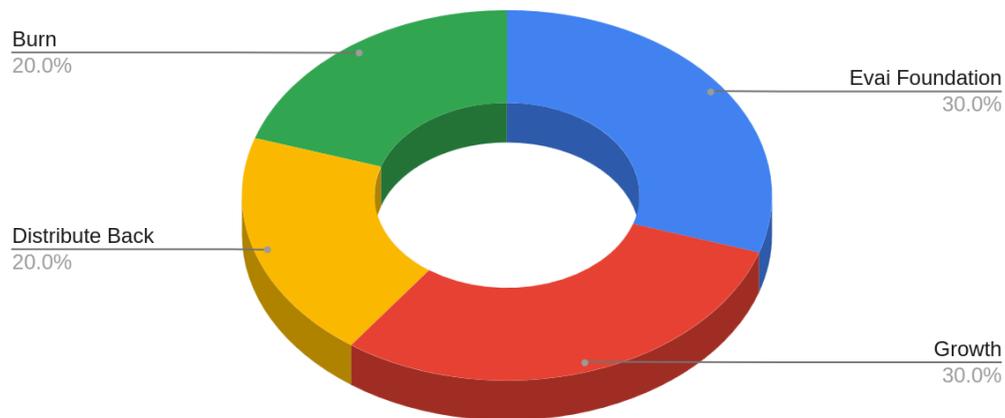
Evai is embarking on a token sale in Q2 2024 aimed at raising capital to further the development and expansion of its offerings. A portion of the funds raised from this sale will be allocated to the Evai Efficient Frontier Fund. This fund will operationalize Evai's proprietary trading signals derived from the Efficient Frontier model to engage in strategic trading activities within the cryptocurrency market. The profits generated from the trading activities of the Evai Efficient Frontier Fund will be distributed in a threefold manner:

- **Evai Foundation:** A predetermined percentage of the trading profits will contribute directly to Evai's operational profitability, supporting the company's growth, development, and the continuous improvement of its products and services.
- **Growth - Fund Reinforcement:** To ensure the sustainability and resilience of the Evai Efficient Frontier Fund, a portion of the profits will be reinvested into the fund. This reinvestment strategy is designed to cover potential drawdowns and to facilitate further fund development, allowing for more significant and strategic trading operations.
- **Distribute Back:** A significant portion of the profits will be allocated to reward the Evai community for their active participation and contributions. Community members who engage by providing ratings, offering insights on assets, or participating in the referral program will receive

rewards. This initiative not only incentivizes community involvement but also enriches the platform's data quality and user engagement.

- **Token Buyback:** The remainder of the trading profits will be used by Evai to buy back EV tokens from the market. This buyback initiative serves to reduce the overall supply of EV tokens, potentially increasing their value and demonstrating Evai's commitment to its token and token holders.

Total Fees



The EV tokens purchased through the buyback program will be partially burned permanently removed from circulation, distributed between the loyal users and reinvested back into the Evai Efficient Frontier Fund. This action decreases the total supply of EV tokens. Adopting a buy back model underscores Evai's innovative approach to creating tangible value for its token holders. It reflects a forward-thinking strategy that not only seeks to enhance the token's market performance but also solidifies the relationship between Evai's operational success and its community's prosperity.

Supply Policy

Total Supply: The Evai has a total token supply of 800,000,000 EV tokens, initially issued on the Binance Smart Chain (BSC) as part of a pre-seed sale.

Existing Token Holders: Holders of the currently distributed 214,000,000 tokens, representing a portion of the total supply, are provided the opportunity to transition their holdings to the Solana blockchain via dedicated bridge, ensuring a seamless transition from BSC to Solana tokens.

Current Unallocated Supply: The remaining unallocated supply amounts to 586,000,000 tokens. These tokens are allocated for the forthcoming token sale, with the transaction process to be conducted via the bridge into Solana. This strategic allocation aims to bolster the project's growth and expand its ecosystem on the Solana platform.

Allocation of 586M:

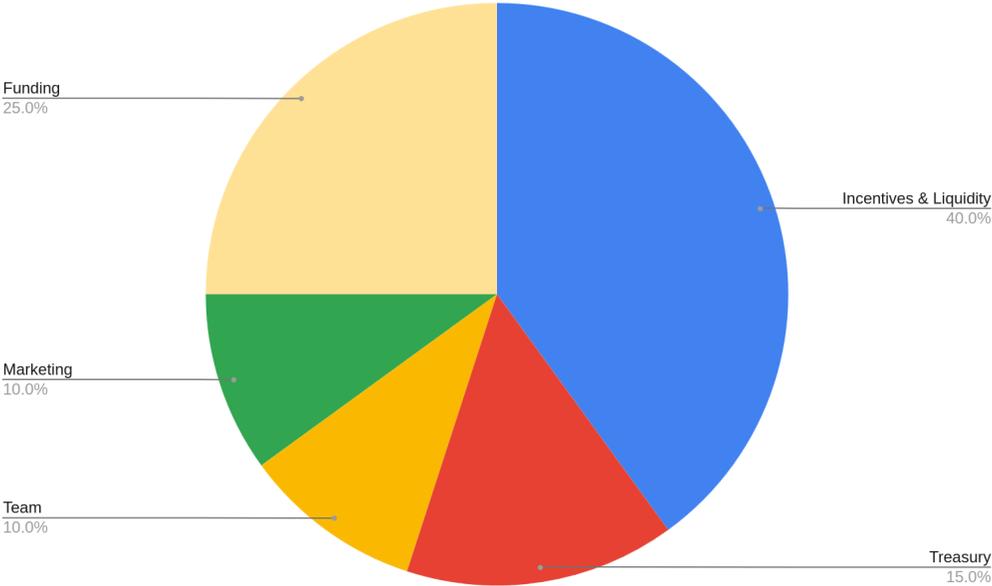
Incentives & Liquidity - 40%

Treasury - 15%

Team - 10%

Marketing - 10%

Funding - 25%



Allocations Pie Chart

By participating in the Evai token sale, users are supporting the ongoing development and enhancement of the Evai platform and joining a collective mission to democratize access to advanced financial instruments for everyone. We are committed to providing tangible returns to our community, reflecting the performance and success of our Efficient Frontier Fund. The detailed analysis and descriptions of the technologies, methodologies and the overall EV tokenomics could be found in detailed **Evai Technical Whitepaper** and **Evai Tokenomics Paper**